



Rolling Targets

Carrier	Rolling Targets	Products	Duration Payable	Comments/Exclusions
Allianz	Yes	All Products	24 months	First yr target commission rate will be paid on all premiums collected until an amount equal to the target premium has been paid, regardless of when it's paid
American National	Yes	All Products	Lifetime	First yr target commission rate will be paid on all premiums collected until an amount equal to the target premium has been paid, regardless of when it's paid
Ameritas	No	All Products		
Brighthouse	No			
Corebridge (AG)	Yes	All Products	24 months	
Equitable	Yes	All Products	24 months	
John Hancock	Yes	All Products	24 months	
Legal & General-Banner	No			
Lincoln	Yes	5 yr- WealthAdvantageIUL, WealthPreserve IUL, WealthAccelerate 9yr-LifeCurrent UL Lifetime-VULOne, SVULOne, AssetEdgeVUL, WP SIUL	Varies	
Mass Mutual	No			
Mutual of Omaha	No			
National Life	No			
Nationwide	Yes	No-Lapse Guarantee UL II, IUL Protector II 2020, IUL Accumulator 2020, New Heights IUL Accumulator 2020, Survivorship IUL 2020, VUL Protector, VUL Accumulator	24 months	
New York Life	No			
North American	Yes	Builder IUL, Rapid Builder IUL, Guarantee Builder IUL	24 months	Will pay full 1st target during the first 24 months up to the target premium established at the time of issue as long as the premium funding in the first year is at least 80% of the target premium. Will not apply rolling target to commissions paid for specified amount increases at later durations.
Pacific Life	Yes	All Products	Lifetime	
Pacific Life Lynchburg - Promise Products	Yes	Promise GUL	Lifetime	
Penn Mutual	Yes	All Products	24 months	
Principal	No			
Protective	Yes	Advantage Choice UL, Indexed Choice UL, Pro Classic II	24 months	
Prudential	Yes	Custom Premier II, Founders Plus UL, SUL Protector, Survivorship Index UL, VUL Protector	24 months	
Securian	Yes	All Products	24 months	
Symetra	Yes	All Products	24 months	
Transamerica	No			

Rolling Targets are not available in NY and Puerto Rico
Some products listed above, when using high cash value riders, will have special commision payouts. Rolling Targets not applicable

Current as of 11.2023